# **Employee Action Form**

Scan and email this completed form to enrollmentdept@phs.org or fax to the Presbyterian Sales Department at (505) 923-8225.



Presbyterian Health Plan, Inc. Presbyterian Insurance Company, Inc.

EMPLOYER INFORM	IATION												
Employer:							Sub-group/Department:			Group Number:			
SECTION A: TYPE O	F ACTION												
New Enrollment or Qualifying Event:				Waive Coverage (complete Section A, sign and date)					e)	Terminate Coverage			
Open/New Enrollment Qualifying Event: New Hire Newborn Marriage Court Order Adoption/Placement of Adoption Date of Event:*attach documented proof of event.				Other Coverage Individual Medicare Medicaid Other Employer: Selecting no coverage					Rea	Date: Reason: - Termination Death Cancel Employee/Dependent			
Benefit Plan Selected:				Coverage selected: Single Domestic Partner					EE +	EE + Child(ren) Family			
Dental Coverage Selected: Yes No (if yes, all family members will be enrolled in the plan selected by employer)													
SECTION B: EMPLOYEE INFORMATION													
Employee Last Name:		Employee First Name & MI:			Date of Birth:	Phor	Phone Numbers:			Social Security Number:			
					We He								
Mailing Address:				(	City: S		e: Zip	Zip:		Email Address:			
Employment Status: Date of Hire: G		Gender:	Race (optiona	l)			Eth	Ethnicity (optional):		Other Language/Disability Needs:			
Full Time Part Time # of hours:	Asian			Black/African American Indian/Alaska Native Native Hawaiian/Pacific Islande ore races				Hispanic/Latino Non-Hispanic/Latino		Primary Care:			
SECTION C: DEPENDENT INFORMATION													
Dependent Type: La	ast Name:		First Name a	nd MI:	: Social Secu	rity #:	Gende	r: Date of Birth:	Eff. Date	: Primary Ca	re:	Court order?	
Spouse Child Child Child Child Child													
SECTION D: OTHER	MEDICAL BEN	EFITS FOR		TION (	(if applicable)								
				Insurance:			Medicare #:			Not applicable			
SECTION E: CONSENT / SIGNATURES   By signing this application you agree you have read all pages and agree that all information is correct and you have authority to act on behalf of and fully bind all of the dependents with respect to every provision of the Group Subscriber Agreement.   Employee Signature: Date Signed:													

## **Please Read Carefully**

### **Payroll Deduction**

I HEREBY AUTHORIZE my employer to deduct from my pay check any required contribution for group benefits for which I am eligible.

#### **Release of Protected Health Information**

I HEREBY CONSENT to the extent permitted by applicable law to the use by or the release of my Protected Health Information (PHI) by any person or entity including without limitation; practitioners, providers, and insurance companies to Presbyterian Health Plan, Inc. or Presbyterian Insurance Company, Inc. (Presbyterian) or its designees for any permitted purpose, including but not limited to; quality assurance, utilization review, processing of claims, financial audits, or other purposes related to the treatment, payment, or healthcare operations activities of Presbyterian. This consent shall not permit use of PHI when an authorization is required by law. For full description of Presbyterian's privacy practices as related to oral, written and electronic data and communication, please visit our website at www.phs.org/Pages/privacy-security.aspx or call Customer Service at (505) 923-5678.

#### Group Subscriber Agreement/Summary Plan Description/Certificate of Insurance

I understand I can access my Presbyterian Group Subscriber Agreement, Summary Plan Description or Certificate of Insurance, which contains the covered benefits, utilization management services, limitations, and exclusions applicable to my healthcare plan at <u>www.phs.org/formsanddocuments</u>. I understand that a Presbyterian representative or my personnel office will further explain the coverage for which I am eligible upon my request. I understand that my healthcare coverage is subject to the eligibility dates specified by my employer and Presbyterian. I will be financially responsible for any treatment received outside of the dates. I understand that I shall abide by the provisions of the coverage in the Group Subscriber Agreement or Summary Plan Description or Certificate of Insurance under which I am enrolled. I understand that it is my responsibility to report to my employer any changes in the eligibility of my dependents within 31 days or as specified in the Group Letter of Agreement. Exclusions, limitations, rights and responsibilities can be reviewed in Group Subscriber Agreement. Please call 1-866-869-7737 to request a copy of this agreement.

#### Waiver of Health Coverage

I understand that by declining Presbyterian coverage for myself (and my family, if applicable) through my employer that:

- 1. I may not elect or enroll in this coverage until the next open enrollment period unless I experience an involuntary loss of coverage or acquire a new dependent.
- 2. I may in the future under certain circumstances be able to enroll myself (and my family, if applicable) in the plan provided that I request enrollment within 31 days after the other coverage ends.
- 3. In addition, if I acquire a new dependent as a result of marriage, birth, adoption or placement for adoption, I may be able to enroll myself and my dependents, provided that I request enrollment within 31 days after the marriage, birth, adoption, or placement for adoption.

#### **Enrollment Instructions**

Please complete all of the applicable sections of the Employee Action Form (enrollment form). Sign and date the form and return it to your employer's benefits administrator. The benefits administrator will write in your effective date. The effective date is the date your coverage under Presbyterian begins. Any services provided prior to this date will not be covered by Presbyterian. Scan and email this completed form to enrollmentdept@phs.org or fax to the Presbyterian Sales Department at (505) 923-8225.

#### ANY PERSON WHO KNOWINGLY PRESENTS A FALSE OR FRAUDULENT CLAIM FOR PAYMENT OF A LOSS OF BENEFIT OR KNOWINGLY PRESENTS FALSE INFORMATION IN AN APPLICATION FOR INSURANCE IS GUILTY OF A CRIME AND MAY BE SUBJECT TO CIVIL FINES AND CRIMINAL PENALTIES.

Learn more about Presbyterian's Nondiscrimination Notice and Interpreter Services - https://www.phs.org/nondiscrimination.